

Application

Federal Award Identification Number (FAIN)	MT-2022-022-01
Temporary Application Number	1144-2022-2
Award Name	FFY2020/2021 Section 5311 Rural Formula and FY20 RTAP - Operating, Prev Maint, Admin, ICB, and RTAP (SFY2022)
Application Status	Final Concurrence / Reservation
Application Budget Number	0

Period of Performance Start Date	8/22/2022
Original Period of Performance End Date	4/30/2024
Current Period of Performance End Date	9/30/2024 Revision #: 0 Approved?: No

Part 1: Recipient Information

Name: TRANSPORTATION, MONTANA DEPARTMENT OF

Recipient ID	Recipient OST Type	Recipient Alias	UEI	DUNS
1144	State Agency	Montana Department of Transportation	X2ABD4NRFFW9	809791320

Location Type	Address	City	State	Zip
Headquarters	State Capitol Rm 204	Helena	MT	59620
Physical Address	2701 PROSPECT AVE	HELENA	MT	59601
Mailing Address	PO BOX 201001	HELENA	MT	59620

Union Information

There are no union contacts for this application

Part 2: Application Information

Title: FFY2020/2021 Section 5311 Rural Formula and FY20 RTAP - Operating, Prev Maint, Admin, ICB, and RTAP (SFY2022)

FAIN	Application Status	Award Type	Application Cost Center	Date Created	Last Updated Date	From TEAM?
MT-2022-022-01	Final Concurrence / Reservation	Grant	Region 8	5/30/2024	5/30/2024	No

Application Executive Summary

Amendment #1:

This amendment requests:

Adjusting budget within a scope to align with actuals for Preventive Maintenance and Operating Assistance.

Allow Indirect Costs to be applied to this application within the original budget amount for State Admin in FFY20 funding as approved by the FTA.

Deobligate \$136,617 of FFY20 RTAP funding. These funds have lapsed and are not available for a future award. This represents the entire RTAP apportionment for FFY20.

---Period of performance extension to 9/30/24, to complete project.

5311 Program Requirements:

- FFY20 Apportionment: Deobligation of lapsing RTAP funds of \$136,617.

- FFY21 Apportionment Change: No change

Additional Supporting Documents:

-FTA IDC Letter allowing MDT to charge IDC.

Original:

This application requests FFY2020 and FFY2021 Section 5311 Rural Formula Funds in the amount of \$8,250,256 and FFY2020 RTAP funding in the amount of \$136,617, all apportioned to the State of Montana, for a total funding request of \$8,386,873. Funding amounts by sources as follows:

\$ 7,692,714 - Lapsing and remaining balance FFY2020 Section 5311 apportionment (after reduction for 5311 capital grant 1144-2021-7 of \$4,030,197 and Chippewa Cree Tribe sub-allocation of \$60,000)

\$ 136,617 - Full apportionment FFY2020 Section 5311(b)(3) RTAP

\$ 557,542 - Partial apportionment FFY2021 Section 5311 Rural Formula

\$ 8,386,873 - Total grant amount requested

Purpose: The State will utilize this award to maintain and improve existing transit services in rural parts of the state.

Activities to be Performed: This application scope of work includes:

- 1) State Administration,
- 2) Operating Assistance,
- 3) Project Administration,
- 4) Preventive Maintenance (PM),
- 5) Intercity Bus PM and Project Admin, and
- 6) RTAP

Expected Outcomes: The expected outcome of this grant is to maintain and enhance transit services in

rural MT necessary to transport people to essential quality of life services and activities such as medical services, legal services, grocery shopping, social opportunities, and recreational opportunities as well as increase the education and training of transit providers.

Intended beneficiaries: Transit users in rural Montana are the final beneficiary via transit providers in rural Montana.

Subrecipient activities: Subrecipients of this grant are 39 transit providers across the State of Montana, providing public transit services in over 30 counties, including the following transit providers:

1) Big Sky Transportation District, 2) Blackfeet Nation, 3) Black Hills Stage Lines, 4) Butte Silver Bow County, 5) Carter County, 6) Confederated Salish & Kootenai Tribes, 7) Custer County, 8) Daniels Memorial Healthcare Center, 9) Dillon, City of, 10) Fallon County Council on Aging, 11) Fergus County Council on Aging, 12) Flathead County, 13) Fort Peck Tribes, 14) Garfield County, 15) Glen-Wood Inc. DBA Quality Transit, 16) Helena, City of, 17) Human Resources Development Council District IX Inc., 18) Jefferson Lines, 19) Lake County Council on Aging, 20) Laurel, City of, 21) Liberty County, 22) Liberty Place Inc., 23) Lincoln County Transportation Service, Inc, 24) Mineral County Pioneer Council, 25) Missoula Ravalli Transportation Management Association, 26) Opportunity Link Inc., 27) Park County, 28) Phillips Transit Authority, 29) Powder River County, 30) Powell County Executive Board on Aging, 31) Ravalli County Council on Aging, 32) Red Lodge Area Community Foundation, 33) Richland County, 34) Rosebud Community Hospital, Inc, 35) Sanders County Council on Aging, 36) Toole County, 37) Valley County, 38) West Yellowstone Foundation, and 39) Urban Transportation District of Dawson.

5311 Program Requirements:

FY20 Apportionment

- Minimum 15% for ICB - \$1,767,437 or 15% of the FY20 apportionment is used for ICB across this grant and #1144-2021-7, details provided in the POP.

- State Admin - \$1,100,000 or 9.34% of the FY20 apportionment is spent on State Admin in this application.

FY21 Apportionment

- Minimum 15% for ICB - \$511,348 or 4.33% of the FY21 apportionment is used for ICB in this application. Additional funds will be used in a subsequent application.

- State Admin - no State Admin funds are used for the FY21 apportionment at this time.

MDT uses pre-award and used this authority back to 10/1/2021. As of 04/30/2022 MDT has expended under pre-award authority in relation to this grant an estimated \$693,989.

Additional Notes:

MDT has in place a signed agreement with FHWA under 23 USC 120(b)(2), making MDT eligible for the higher federal match permitted in Section 120(b)(2) based on the Montana ratio of nontaxable Indian land, public domain lands (reserved and unreserved), national forest, and national parks and monuments to the total area of the state. Pursuant to FTA Circular 9040.1G Page III-17 and Page III-18, MDT uses the following sliding scale match ratio for Section 5311 Capital Grants of 86.58% federal share/13.42% local share and sliding scale rate for 5311 Operating Grants ratio for program operating funds of 54.11% federal share/45.89% local share. This 5311 Formula Grant is an Operating Grant and uses the sliding scale aforementioned for the program operating funds - ALI 30.09.02 for both rural providers and intercity bus providers. FHWA is the cognizant agency of MDT.

MDT and FTA are currently reviewing IDC chargeable to FTA grants and per FTA request no IDC is to be charged to the FTA grants until the review process is complete and finalized. In accordance with the FTA request, MDT is not currently charging any IDC to this grant. The FHWA approved IDC rate for MDT for FY2022 is 9.66%.

The grant will fund 39 rural transit agencies' operating expenses. Nonfederal match will be coming from various nonfederal sources including, but not limited to, cash reserves, state grants, mill levies, donations, advertising revenue, and fund raising events.

Attachments:

POP - Program of Projects

FFYE 2022 FHWA 23 USC 120(b)(2) letter and relevant FTA Circular 9040.1G excerpts

SFYE 2022 FHWA Approved IDC rate 9.66%

Intercity Bus In Kind Match letters

STIP

FFY2020 Chippewa Cree Suballocation Letter - \$60,000

FFY2021 Chippewa Cree Suballocation Letter - \$60,000

Frequency of Milestone Progress Reports (MPR)

Annual

Frequency of Federal Financial Reports (FFR)

Annual

Does this application include funds for research and/or development activities?

This award does not include research and development activities.

Pre-Award Authority

This award is using Pre-Award Authority.

Does this application include suballocation funds?

Recipient organization is the Designated Recipient and can apply for and receive these apportioned funds.

Will this Grant be using Lapsing Funds?

Yes, this Grant will use Lapsing Funds.

Will indirect costs be applied to this application?

This award is applying an approved Indirect cost rate(s).

Indirect Rate Details: FHWA approved indirect rate is 10.71% for SFY23 (07/01/2022 - 06/30/2023) and 13.56% for SFY24 (07/01/2023 - 06/30/2024).

IDC will be applied to state administration activities.

State Admin estimated IDC with multiple rates (10.71% for SFY23 and 13.56% for SFY24) is \$105,485.

Requires E.O. 12372 Review

No, this application does not require E.O. 12372 Review.

Delinquent Federal Debt

No, my organization does not have delinquent federal debt.

Award Description

Purpose

The State will utilize this award to maintain and improve existing transit services in rural parts of the state.

Activities to be performed:

This application scope of work includes:

1) State Administration,

- 2) Operating Assistance,
- 3) Project Administration,
- 4) Preventive Maintenance (PM),
- 5) Intercity Bus PM and Project Admin, and
- 6) RTAP

Expected outcomes:

The expected outcome of this grant is to maintain and enhance transit services in rural MT necessary to transport people to essential quality of life services and activities such as medical services, legal services, grocery shopping, social opportunities, and recreational opportunities as well as increase the education and training of transit providers.

Intended beneficiaries:

Transit users in rural Montana are the final beneficiary via transit providers in rural Montana.

Subrecipient Activities:

Subrecipients of this grant are 39 transit providers across the State of Montana, providing public transit services in over 30 counties, including the following transit providers:

- 1) Big Sky Transportation District, 2) Blackfeet Nation, 3) Black Hills Stage Lines, 4) Butte Silver Bow County, 5) Carter County, 6) Confederated Salish & Kootenai Tribes, 7) Custer County, 8) Daniels Memorial Healthcare Center, 9) Dillon, City of, 10) Fallon County Council on Aging, 11) Fergus County Council on Aging, 12) Flathead County, 13) Fort Peck Tribes, 14) Garfield County, 15) Glen-Wood Inc. DBA Quality Transit, 16) Helena, City of, 17) Human Resources Development Council District IX Inc., 18) Jefferson Lines, 19) Lake County Council on Aging, 20) Laurel, City of, 21) Liberty County, 22) Liberty Place Inc., 23) Lincoln County Transportation Service, Inc, 24) Mineral County Pioneer Council, 25) Missoula Ravalli Transportation Management Association, 26) Opportunity Link Inc., 27) Park County, 28) Phillips Transit Authority, 29) Powder River County, 30) Powell County Executive Board on Aging, 31) Ravalli County Council on Aging, 32) Red Lodge Area Community Foundation, 33) Richland County, 34) Rosebud Community Hospital, Inc, 35) Sanders County Council on Aging, 36) Toole County, 37) Valley County, 38) West Yellowstone Foundation, and 39) Urban Transportation District of Dawson.

Application Point of Contact Information

First Name	Last Name	Title	E-mail Address	Phone
Keenan	Blake	Fiscal Planner	kblake@mt.gov	(406) 444-7611
Callion	Maddox	Transportation Program Specialist	callion.maddox@dot.gov	(303) 362-2414

Application Budget Control Totals

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$8,250,256
Local			\$4,251,001
Local/In-Kind			\$52,292
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0

Adjustment		\$0
Total Eligible Cost		\$12,553,549

Application Budget

Project Number	Budget Item	FTA Amount	Non-FTA Amount	Total Eligible Amount	Quantity
MT-2022-022-01-01	600-00 (600-A5) OTHER PROGRAM COSTS	\$4,275,695.00	\$3,584,643.00	\$7,860,338.00	72
MT-2022-022-01-01	11.7A.00 PREVENTIVE MAINTENANCE	\$69,470.00	\$17,379.00	\$86,849.00	35
MT-2022-022-01-01	30.09.02 SLIDING SCALE (5311 OR 5310 PILOT ONLY)	\$4,206,225.00	\$3,567,264.00	\$7,773,489.00	37
MT-2022-022-01-01	610-00 (610-A1) STATE / PROGRAMS ADMINISTRATION	\$1,100,000.00	\$0.00	\$1,100,000.00	1
MT-2022-022-01-01	11.80.00 STATE OR PROGRAM ADMINISTRATION	\$1,100,000.00	\$0.00	\$1,100,000.00	1
MT-2022-022-01-01	620-00 (620-A2) PROJECT ADMINISTRATION	\$2,242,884.00	\$560,729.00	\$2,803,613.00	37
MT-2022-022-01-01	11.79.00 PROJECT ADMINISTRATION	\$2,242,884.00	\$560,729.00	\$2,803,613.00	37
MT-2022-022-01-01	634-00 (634-A3) INTERCITY BUS TRANSPORTATION	\$631,677.00	\$157,921.00	\$789,598.00	10
MT-2022-022-01-01	11.79.00 PROJECT ADMINISTRATION	\$431,377.00	\$107,845.00	\$539,222.00	5
MT-2022-022-01-01	11.7A.00 PREVENTIVE MAINTENANCE	\$200,300.00	\$50,076.00	\$250,376.00	5
MT-2022-022-01-01	635-00 (635-A4) RURAL TRANSIT ASSISTANCE PROGRAM	\$0.00	\$0.00	\$0.00	1
MT-2022-022-01-01	43.50.02 TECHNICAL ASSISTANCE	\$0.00	\$0.00	\$0.00	1

Discretionary Allocations

This application does not contain discretionary allocations.

Part 3: Project Information

Project Title: FFY 2020/2021 Section 5311 Formula Grant - Operating Grant (SFY 2022)

Project Number	Temporary Project Number	Date Created	Start Date	End Date
MT-2022-022-01-01	1144-2022-2-P3	5/30/2024	10/1/2021	1/31/2024

Project Description

Amendment #1

De-obligating RTAP funds of \$136,617. Funds have lapsed and are being de-obligated to close out grant.

This project uses FY20 and 21 funds for the following activities:

- 1) Operating funds for 37 rural transit agencies,
- 2) Preventive maintenance for five (5) Intercity Bus transit providers and 35 rural transit operators,
- 3) Project Administration for 37 rural transit agencies and five (5) Intercity Bus providers
- 4) RTAP training funds,
- 5) State Program Administration

All activities in this grant qualify for a CE C-list type 4.

Project Benefits

These funds will ensure continued rural transit and intercity bus transit services in Montana to assist individuals in having reliable access to quality of life necessities including but not limited to grocery shopping, medical care, legal services, social activities, and recreational activities.

Additional Information

None provided.

Location Description

The location being funded by this grant covers transit agencies within the entire State of Montana with the exception of the 3 Small Urban Transit Agencies' areas (Billings, Great Falls, and Missoula).

Project Location (Urbanized Areas)

UZA Code	Area Name
300000	Montana

Congressional District Information

District	State
1	Montana

Program Plan Information

STIP/TIP

Date: 7/13/2021

Description: 5311 funds are noted on page 11 of STIP

UPWP

Date: N/A
 Description: N/A

Long Range Plan

Date: N/A
 Description: N/A

Project Control Totals

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$8,250,256
Local			\$4,251,001
Local/In-Kind			\$52,292
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
Total Eligible Cost			\$12,553,549

Project Budget

Project Number	Budget Item	FTA Amount	Non-FTA Amount	Total Eligible Amount	Quantity
MT-2022-022-01-01	600-00 (600-A5) OTHER PROGRAM COSTS	\$4,275,695.00	\$3,584,643.00	\$7,860,338.00	72
MT-2022-022-01-01	11.7A.00 PREVENTIVE MAINTENANCE	\$69,470.00	\$17,379.00	\$86,849.00	35
MT-2022-022-01-01	30.09.02 SLIDING SCALE (5311 OR 5310 PILOT ONLY)	\$4,206,225.00	\$3,567,264.00	\$7,773,489.00	37
MT-2022-022-01-01	610-00 (610-A1) STATE / PROGRAMS ADMINISTRATION	\$1,100,000.00	\$0.00	\$1,100,000.00	1
MT-2022-022-01-01	11.80.00 STATE OR PROGRAM ADMINISTRATION	\$1,100,000.00	\$0.00	\$1,100,000.00	1
MT-2022-022-01-01	620-00 PROJECT ADMINISTRATION	\$2,242,884.00	\$560,729.00	\$2,803,613.00	37

022-01-01	(620-A2)						
MT-2022-022-01-01	11.79.00	PROJECT ADMINISTRATION	\$2,242,884.00	\$560,729.00	\$2,803,613.00	37	
MT-2022-022-01-01	634-00 (634-A3)	INTERCITY BUS TRANSPORTATION	\$631,677.00	\$157,921.00	\$789,598.00	10	
MT-2022-022-01-01	11.79.00	PROJECT ADMINISTRATION	\$431,377.00	\$107,845.00	\$539,222.00	5	
MT-2022-022-01-01	11.7A.00	PREVENTIVE MAINTENANCE	\$200,300.00	\$50,076.00	\$250,376.00	5	
MT-2022-022-01-01	635-00 (635-A4)	RURAL TRANSIT ASSISTANCE PROGRAM	\$0.00	\$0.00	\$0.00	1	
MT-2022-022-01-01	43.50.02	TECHNICAL ASSISTANCE	\$0.00	\$0.00	\$0.00	1	

Project Budget Activity Line Items

Budget Activity Line Item: 11.80.00 - STATE OR PROGRAM ADMINISTRATION

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
STATE / PROGRAMS ADMINISTRATION (610-00)	11.80.00	STATE OR PROGRAM ADMINISTRATION	STATE / PROGRAM ADMINISTRATION	1

Extended Budget Description

Amendment #1:

Applying IDC to grant with \$994,515 of direct costs and \$105,485 of IDC, as approved by the FTA, for a total of \$1,100,000.

MDT will utilize \$1,100,000 funds at 100/0 match rate for state administrative expenses required to administer FTA grants. Expenses include: transit staff wages, benefits, training, hardware, software, equipment, memberships, dues, etc. The timeframe for this activity is starting 10/1/2021 through 1/31/2024, providing for processing time following the last milestones of other activities.

\$1,100,000 is approximately 9.33% of FFY2020 5311 apportionment, and is below the 10% cap available for state admin.

Federal share is 100%.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$1,100,000
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
Total Eligible Cost			\$1,100,000

Milestone Name	Est. Completion Date	Description
Start Date	10/1/2021	MDT wages, benefits, and other administrative costs related to administration of Transit Program.
End Date	1/31/2024	Completion of Administrative Duties related to this grant's funds.

Budget Activity Line Item: 11.79.00 - PROJECT ADMINISTRATION

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
PROJECT ADMINISTRATION (620-00)	11.79.00	PROJECT ADMINISTRATION	PROJECT ADMINISTRATION	37

Extended Budget Description

Amendment #1
No Change

This line items includes 37 sub-recipients awarded SFY 2022 project admin funds that cover the timeframe of 10/1/2021 through 6/30/2023 for general administrative expenses (salaries of project director, administrative assistant, accounting/finance staff), marketing expenses, insurance premiums, office supplies, facilities and equipment rental, standard overhead rates, and costs of administering drug and alcohol testing).

Federal/local share ratio is 80/20 for this activity.

Subrecipient details are provided in the attached POP.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$2,242,884

Local		\$560,729
Local/In-Kind		\$0
State		\$0
State/In-Kind		\$0
Other Federal		\$0
Transportation Development Credit		\$0
Adjustment		\$0
Total Eligible Cost		\$2,803,613

Milestone Name	Est. Completion Date	Description
Start Date	10/1/2021	
End Date	6/30/2023	

Budget Activity Line Item: 11.79.00 - PROJECT ADMINISTRATION

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
INTERCITY BUS TRANSPORTATION (634-00)	11.79.00	PROJECT ADMINISTRATION	OTHER CAPITAL ITEMS (BUS)	5

Extended Budget Description

Amendment #1
No Change

 This line item includes 5 sub-recipient IBC Operators awarded SFY 2022 project admin funds that cover the timeframe of 10/1/2021 through 6/30/2023 for general administrative expenses (salaries of project director, administrative assistant, accounting/finance staff), marketing expenses, insurance premiums, office supplies, facilities and equipment rental, standard overhead rates, and costs of administering drug and alcohol testing).

Federal/local share ratio is 80/20 for this activity.

Subrecipient details are included in the POP.

Flathead Transit (aka CSKT) and Jefferson Lines will use unsubsidized miles for In-Kind local share match. Please see letters included in this application for more information.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$431,377
Local			\$65,434
Local/In-Kind			\$42,411
State			\$0
State/In-Kind			\$0

Other Federal		\$0
Transportation Development Credit		\$0
Adjustment		\$0
Total Eligible Cost		\$539,222

Milestone Name	Est. Completion Date	Description
Start Date	10/1/2021	
End Date	6/30/2023	

Budget Activity Line Item: 11.7A.00 - PREVENTIVE MAINTENANCE

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
INTERCITY BUS TRANSPORTATION (634-00)	11.7A.00	PREVENTIVE MAINTENANCE	OTHER CAPITAL ITEMS (BUS)	5

Extended Budget Description

Amendment #1
Adjusting budget to actuals

This line item includes 5 ICB sub-recipients awarded SFY 2022 preventive maintenance funds. This activity also includes emergency repair program for ICB operators, funding unexpected preventive maintenance. This is especially needed for ICB operators due to extended delays on new vehicle orders. ICB operators, in particular, are using vehicles that are beyond their useful lives while they wait for new vehicles to be delivered. The vehicles are large and breakdowns and mechanical failures are expensive. This program is intended to ensure that service impacts are limited as much as possible.

Eligible expenses include maintenance costs related to vehicles and non-vehicles, defined as all activities, supplies, materials, labor, services and associated costs required to preserve or extend the functionality and serviceability of the asset for the timeframe of 10/1/2021 through 6/30/2023.

80% Federal Share/20% Local Share

Flathead Transit (aka CSKT) and Jefferson Lines will use unsubsidized miles for local match share. Please see letters for more information.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$200,300
Local			\$40,195
Local/In-Kind			\$9,881
State			\$0
State/In-Kind			\$0
Other Federal			\$0

Transportation Development Credit	\$0
Adjustment	\$0
Total Eligible Cost	\$250,376

Milestone Name	Est. Completion Date	Description
Start Date	10/1/2021	
End Date	6/30/2023	

Budget Activity Line Item: 43.50.02 - TECHNICAL ASSISTANCE

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
RURAL TRANSIT ASSISTANCE PROGRAM (635-00)	43.50.02	TECHNICAL ASSISTANCE	RURAL TRANSIT ASST PROGRAM	1

Extended Budget Description

Amendment #1:

Deobligating RTAP funds of \$136,617. Funds have lapsed and are being deobligated to close out grant.

This line item includes technical assistance costs for rural providers, including but not limited to subrecipient conference costs, transit memberships, speakers, travel, training classes, workshops, technical assistance, software, and training material. MDT will not use RTAP funds for state administration or state overhead expenses.

This is for the timeframe of 10/01/2021 – 12/31/2023.

100% Federal Share

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$0
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
Total Eligible Cost			\$0

Milestone Name	Est. Completion Date	Description
Start Date	10/1/2021	

End Date	12/31/2023
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Budget Activity Line Item: 30.09.02 - SLIDING SCALE (5311 OR 5310 PILOT ONLY)

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
OTHER PROGRAM COSTS (600-00)	30.09.02	SLIDING SCALE (5311 OR 5310 PILOT ONLY)	OPERATING ASSISTANCE	37

Extended Budget Description

Amendment #1

No Change

 This line item includes 37 sub-recipients that were awarded SFY2022 operating assistance awards which covers the operating timeframe of 10/1/2021 through 6/30/2023 for drivers' salaries and fringe benefits, fuel, oil, dispatcher salaries and fringe benefits, and licenses.

Federal/local share ratio is 54.11/44.89. FHWA 23 USC 120(b)(2) letter and 9040.1G excerpt.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$4,206,225
Local			\$3,567,264
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
Total Eligible Cost			\$7,773,489

Milestone Name	Est. Completion Date	Description
Start Date	10/1/2021	Begin Operating timeframe
End Date	6/30/2023	End operating timeframe

Budget Activity Line Item: 11.7A.00 - PREVENTIVE MAINTENANCE

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
OTHER PROGRAM COSTS (600-00)	11.7A.00	PREVENTIVE MAINTENANCE	OTHER CAPITAL ITEMS (BUS)	35

Extended Budget Description

Amendment #1

No Change

This line item includes 35 subrecipients awarded SFY 2022 preventive maintenance funds. Eligible expenses include maintenance costs related to vehicles and non-vehicles, defined as all activities, supplies, materials, labor, services, and associated costs required to preserve or extend the functionality and serviceability of the asset for the timeframe of 10/1/2021 through 06/30/2023.

Federal/local share ratio is 80/20 for this activity.

Subrecipient details are included in the POP.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$69,470
Local			\$17,379
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
Total Eligible Cost			\$86,849

Milestone Name	Est. Completion Date	Description
Start Date	10/1/2021	
End Date	6/30/2023	

Project Environmental Findings

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

Date Description	Date
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Class IIc CE Approved

8/10/2022

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
STATE / PROGRAMS ADMINISTRATION (610-00)	11.80.00	STATE OR PROGRAM ADMINISTRATION	1	\$1,100,000.00	\$1,100,000.00

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

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Date Description

Date

Class IIc CE Approved

8/10/2022

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
PROJECT ADMINISTRATION (620-00)	11.79.00	PROJECT ADMINISTRATION	37	\$2,242,884.00	\$2,803,613.00

Finding: Class II(c) - Categorical Exclusions (C-List)

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Date Description

Date

Class IIc CE Approved

8/10/2022

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
INTERCITY BUS TRANSPORTATION (634-00)	11.79.00	PROJECT ADMINISTRATION	5	\$431,377.00	\$539,222.00

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

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Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

Date Description	Date
Class IIc CE Approved	8/10/2022

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
INTERCITY BUS TRANSPORTATION (634-00)	11.7A.00	PREVENTIVE MAINTENANCE	5	\$200,300.00	\$250,376.00

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

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Date Description	Date
Class IIc CE Approved	8/10/2022

Scope Name / Code	Line Item	Line Item Name	Quantity	FTA	Total
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	Number			Amount	Eligible Cost
RURAL TRANSIT ASSISTANCE PROGRAM (635-00)	43.50.02	TECHNICAL ASSISTANCE	1	\$0.00	\$0.00

Finding: Class II(c) - Categorical Exclusions (C-List)

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Date Description	Date
Class IIc CE Approved	8/10/2022

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
OTHER PROGRAM COSTS (600-00)	30.09.02	SLIDING SCALE (5311 OR 5310 PILOT ONLY)	37	\$4,206,225.00	\$7,773,489.00

Finding: Class II(c) - Categorical Exclusions (C-List)

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Categorical Exclusion Description

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Date Description	Date
Class IIc CE Approved	8/10/2022

Scope Name / Code	Line Item	Line Item Name	Quantity	FTA	Total Eligible
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	Number			Amount	Cost
OTHER PROGRAM COSTS (600-00)	11.7A.00	PREVENTIVE MAINTENANCE	35	\$69,470.00	\$86,849.00

Part 4: Fleet Details

No fleet data exists for this application.

Part 5: FTA Review Comments

DOL Certification

Comment By Yvette Shelton

Comment Type	DOL Review for Information
Date	7/11/2024
Comment	FTA makes the January 3, 2011, Special Warranty applicable to the grantee in its grant contract.

FTA Comments for DOL

Comment By Callion Maddox

Comment Type	DOL Review for Information
Date	7/10/2024
Comment	

Comment By Callion Maddox

Comment Type	DOL Review for Information
Date	7/11/2024
Comment	revised due to rounding error of \$1, (Level of effort way above \$1)

Application Review Comments

Comment By Callion Maddox

Comment Type	Application Details
Date	7/5/2024
Comment	Email: Keenan Blake If you could add a period of performance extension to the amendment that was filed on MT-2022-022 until 9/30/24, it would be greatly appreciated.

Application Review Comments

Comment By Callion Maddox

Comment Type Pre-Award Manager Returns Application

Date 7/11/2024

Comment

Application Review Comments

Comment By Keenan Blake

Comment Type Line Item Review

Date 7/11/2024

Project Title FFY 2020/2021 Section 5311 Formula Grant - Operating Grant (SFY 2022)

Project Number MT-2022-022-01-01

Comment Revised the 600-00 OTHER PROGRAM COSTS needed to be rounded down.