

Application

Federal Award Identification Number (FAIN)	MT-2023-011-01
Temporary Application Number	1144-2023-1
Award Name	FFY21/22 Section 5311 Rural - Operating, State Admin, Project Admin, PM, and ICB
Application Status	Final Concurrence / Reservation
Application Budget Number	0

Period of Performance Start Date	7/10/2023			
Original Period of Performance End Date	12/31/2024			
Current Period of Performance End Date	12/31/2024	Revision #: 0	Approved?: No	

Part 1: Recipient Information

Name: MONTANA DEPARTMENT OF TRANSPORTATION

Recipient ID	Recipient OST Type	Recipient Alias	UEI	DUNS
1144	State Agency	Montana Department of Transportation	X2ABD4NRFFW9	809791320

Location Type	Address	City	State	Zip
Headquarters	State Capitol Rm 204	Helena	MT	59620
Physical Address	2701 PROSPECT AVE	HELENA	MT	59601
Mailing Address	PO BOX 201001	HELENA	MT	59620

Union Information

There are no union contacts for this application

Part 2: Application Information

Title: FFY21/22 Section 5311 Rural - Operating, State Admin, Project Admin, PM, and ICB

FAIN	Application Status	Award Type	Application Cost Center	Date Created	Last Updated Date	From TEAM?
MT-2023-011-01	Final Concurrence / Reservation	Grant	Region 8	1/2/2024	1/2/2024	No

Application Executive Summary

Amendment #1:

This amendment requests to:

- Adjust budget and quantity to actuals and new projected budget amount. Move federal funds within the same scope and adjust match accordingly. This removes a subrecipient from the award to be suballocated.

- Deobligate \$1,657,954 of FFY22 Section 5311 funding for use in a future award. The total FFY21 and FFY22 Section 5311 Rural Area Formula funds prior to deobligation was \$13,928,975 and after deobligation is \$12,271,021. Funding amounts by sources are as follows:

- Of the \$12,271,021 after deobligation, \$11,186,091 is comprised of the remaining funds of FFY21 Section 5311 apportionment (after allocation of \$557,542 to MT-2022-022 and suballocation of \$60,000 to the Chippewa Cree Tribe)

- Of the \$12,271,021 after deobligation, \$1,084,930 is comprised of the partial funds from FFY22 Section 5311 apportionment, leaving \$12,588,734 from FFY22 for future use (after suballocation of \$721,484 to the Blackfeet Nation and \$60,000 to the Chippewa Cree Tribe).

- Allow indirect costs to be applied to this application within the original budget amount for State Admin in FFY21 funding once approved by FTA.

5311 Program Requirements:

- FFY21 Apportionment: No change.

- FFY22 Apportionment Change:

- Minimum 15% for ICB - \$348,228 (2.41%) of the \$2,168,273 FFY22 ICB apportionment is used for ICB activities in this application. The remaining \$1,820,045 (12.59%) of the \$2,168,273 FFY22 ICB apportionment will be used for ICB activities in subsequent applications to meet the minimum requirement.

- Maximum 10% for State Admin - No change.

Additional Supporting Documents:

- Program of Project (POP) - Amendment #1
- Indirect Cost Rate FHWA Approval - SFY23 (10.71%)
- Indirect Cost Rate FHWA Approval - SFY24 (13.56%)
- Indirect Cost Usage Approval Letter from FTA
- Suballocation Letter - Blackfeet Nation - FFY22 5311 (\$721,484)
- SFY 2023-2027 STIP FHWA/FTA Approval Letter & Section 5311 Excerpt

Original:

This application requests FFY21 and FFY22 Section 5311 Rural Area Formula funds in the amount of \$13,928,975. Funding amounts by sources as follows:

- \$11,186,091 - Remaining funds of FFY21 Section 5311 apportionment (after allocation of \$557,542 to

MT-2022-022 and suballocation of \$60,000 to the Chippewa Cree Tribe)

- \$2,742,884 - Partial funds from FFY22 Section 5311 apportionment, leaving \$11,652,264 for future use (after suballocation of \$60,000 to the Chippewa Cree Tribe).

This grant will fund operating, preventive maintenance, project administration and state administrative activities for the State of Montana Department of Transportation and 40 subrecipients.

5311 Program Requirements:

- FFY21 Apportionment

--- Minimum 15% for ICB - This application uses \$1,259,197 (10.67%) for ICB activities to fulfill the minimum \$1,770,545 (15.00%) of the FFY21 apportionment. \$511,348 (4.33%) was allocated to ICB activities in MT-2022-022.

--- Maximum 10% for State Admin - \$1,180,363 (10.00%) of the FFY21 apportionment is used on State Admin in this application. No other awards allocated the FFY21 5311 apportionment to state admin.

- FFY22 Apportionment

--- Minimum 15% for ICB - \$1,799,606 (12.45%) of the FFY22 apportionment is used for ICB activities in this application. At least \$368,667 (2.55%) will be used for ICB activities in subsequent applications to meet the minimum requirement.

--- Maximum 10% for State Admin - \$119,637 (0.83%) of the FFY22 apportionment is used for State Admin in this application.

5311 program requirements and apportionment details are on the Apportionment tab in the POP.

Cost Sharing:

Local share will come from various non-federal sources such as cash reserves, state grants, mill levies, donations, in-kind contributions, advertising revenue, and fundraising events. MDT allows the ICB providers to use unsubsidized route cost, net farebox revenue, as in-kind contribution. MDT also allows the rural transit providers to use in-kind contributions as the match. Some examples of in-kind contributions are warehouse parking space, office space, utilities, and service of volunteer drivers that are provided at no charge to the transit providers and valued at fair market value, documentation is available upon request.

MDT has in place a signed agreement with FHWA under 23 USC 120(b)(2), making MDT eligible for the higher federal match permitted in Section 120(b)(2) based on the Montana ratio of nontaxable Indian land, public domain lands (reserved and unreserved), national forest, and national parks and monuments to the total area of the state. Pursuant to FTA Circular 9040.1G Page III-17 and Page III-18, MDT uses the sliding scale match ratio for operating assistance (ALI 30.09.02) of 54.11% federal to 45.89% local share for rural and intercity bus providers.

Pre-award authority will be used for this application. As of July 1, 2023, the estimated Federal Share of Expenditures is \$11,129,243 and the estimated Local Share of Expenditures is \$6,540,304. The estimated Federal Share of Unliquidated Obligations is \$1,788,314 and the estimated Local Share of Unliquidated Obligations is \$526,344.

Supporting Documents:

- Initial POP - Updated on 6/7/2023

- FFY 2021 5311 Suballocation Letter for Chippewa Cree \$60,000

- FFY 2022 5311 Suballocation Letter for Chippewa Cree \$60,000

- 2022-2026 STIP Administrative Amendment (FFY 2023) with approval

- 2022-2026 STIP Original published version

- 2022-2026 STIP Joint Approval Letter signed by FHWA

- Sliding Scale - FFY 2023 FHWA 23 USC 120(b)(2) letter and relevant FTA Circular 9040.1G excerpts

- In-Kind Unsubsidized Miles Letter Provided by Jefferson Lines Letter for Flathead Transit's (CSKT)

SFY23 Formula Grant

- In-Kind Unsubsidized Miles Letter by Jefferson Lines for SFY23 Formula Grant

- In-Kind Unsubsidized Miles Letter by Jefferson Lines for SFY23 Expansion Grant
- In-Kind Unsubsidized Miles Letter by Salt Lake Express for SFY23 Formula and Expansion Grant

Frequency of Milestone Progress Reports (MPR)

Annual

Frequency of Federal Financial Reports (FFR)

Annual

Does this application include funds for research and/or development activities?

This award does not include research and development activities.

Pre-Award Authority

This award is using Pre-Award Authority.

Does this application include suballocation funds?

Recipient organization is the Designated Recipient and can apply for and receive these apportioned funds.

Will this Grant be using Lapsing Funds?

Yes, this Grant will use Lapsing Funds.

Will indirect costs be applied to this application?

This award is applying an approved Indirect cost rate(s).

Indirect Rate Details: FHWA approved indirect rate is 10.71% for SFY23 (07/01/2022 - 06/30/2023) and 13.56% for SFY24 (07/01/2023 - 06/30/2024). IDC will be applied to state administration activities.

Project 1 State Admin estimated IDC with multiple rates (10.71% for SFY23 and 13.56% for SFY24) is \$ 133,404.

Project 2 State Admin estimated IDC with single rate of 13.56% for SFY24 is \$14,285.

Requires E.O. 12372 Review

No, this application does not require E.O. 12372 Review.

Delinquent Federal Debt

No, my organization does not have delinquent federal debt.

Award Description

Purpose

The State will utilize this award to maintain and improve existing transit services in rural areas of the state.

Activities to be performed:

This application scope of work includes:

- 1) State Administration
- 2) Operating Assistance
- 3) Preventive Maintenance (PM)
- 4) Project Administration
- 5) Intercity Bus Operating, PM, and Project Admin

Expected outcomes:

The expected outcome of this grant is to maintain and enhance transit services in rural Montana necessary to transport people to essential quality-of-life services and activities such as medical services, legal services, grocery shopping, social opportunities, and recreational opportunities.

Intended beneficiaries:

Transit users in rural Montana are the final beneficiary via transit providers in rural Montana.

Subrecipient Activities:

Subrecipients of this grant are 39 transit providers across the State of Montana, providing public transit services in over 30 counties, including the following transit providers:

- 1) Big Sky Transportation District / Skyline, 2) Black Hills Stage Lines, 3) Butte Silver Bow County Transit, 4) Carter County, 5) City of Dillion 6) City of Helena, / HATS, 7) City of Laurel, 8) Confederated Salish & Kootenai Tribes (CSKT) Transit / Flathead Transit*, 9) Custer County, 10) Daniels Memorial Healthcare Center / Daniels County Transportation, 11) Fallon County Council on Aging, 12) Fergus County Council on Aging, 13) Flathead County Public Transportation / Mountain Climber, 14) Fort Peck Assiniboine & Sioux Tribes / Fort Peck Transit, 15) Garfield County / Big Dry Transit, 16) Glen-Wood Inc. / Quality Transit, 17) Human Resources Development Council District IX Inc. (HRDC), 18) Jefferson Partners / Jefferson Lines, 19) Lake County Council on Aging / Lake Community Transit, 20) Liberty County Transportation Service, 21) Liberty Place Inc. / Whitehall Public Transportation, 22) Lincoln County Transportation Service, 23) Mineral County Pioneer Council, Inc., 24) Missoula Ravalli Transportation Management Association, Inc. (MRTMA), 25) Opportunity Link, Inc. / North Central Montana Transit (NCMT), 26) Park County / Windrider Transit, 27) Phillips Transit Authority, 28) Powder River County Transit, 29) Powell County Council on Aging / Powell County Public Transit, 30) Ravalli County Council on Aging / Bitterroot Bus, 31) Red Lodge Area Community Foundation, 32) Richland County Transportation Service, 33) Rosebud Community Hospital / Rosebud Transportation, 34) Salt Lake Express / Western Trails Charters & Tours, 35) Sanders County Council on Aging / Sanders County Transportation, 36) Toole County Transit / Northern Transit Interlocal (NTI), 37) Urban Transportation District of Dawson 38) Valley County Transit, 39) West Yellowstone Foundation.

Application Point of Contact Information

First Name	Last Name	Title	E-mail Address	Phone
Heidi	Iha	Transit Fiscal Planner	hiha@mt.gov	(406) 444-4210
Callion	Maddox	Transportation Program Specialist	callion.maddox@dot.gov	(303) 362-2414

Application Budget Control Totals

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$12,271,021
Local			\$5,720,853
Local/In-Kind			\$505,179
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
Total Eligible Cost			\$18,497,053

Application Budget

Project Number	Budget Item	FTA Amount	Non-FTA Amount	Total Eligible Amount	Quantity
MT-2023-011-01-01	600-00 (600-A2) OTHER PROGRAM COSTS	\$5,626,848.00	\$4,385,503.00	\$10,012,351.00	71
MT-2023-011-01-01	11.7A.00 3 - Preventive Maintenance	\$646,394.00	\$161,618.00	\$808,012.00	36
MT-2023-011-01-01	30.09.02 2 - Operating Assistance	\$4,980,454.00	\$4,223,885.00	\$9,204,339.00	35
MT-2023-011-01-01	610-00 (610-A1) STATE / PROGRAMS ADMINISTRATION	\$1,180,363.00	\$0.00	\$1,180,363.00	1
MT-2023-011-01-01	11.80.00 1 - State Administration	\$1,180,363.00	\$0.00	\$1,180,363.00	1
MT-2023-011-01-01	620-00 (620-A3) PROJECT ADMINISTRATION	\$3,119,683.00	\$779,942.00	\$3,899,625.00	36
MT-2023-011-01-01	11.79.00 4 - Project Administration	\$3,119,683.00	\$779,942.00	\$3,899,625.00	36
MT-2023-011-01-01	634-00 (634-A4) INTERCITY BUS TRANSPORTATION	\$1,259,197.00	\$537,353.00	\$1,796,550.00	13
MT-2023-011-01-01	11.79.00 7 - ICB - Project Administration	\$575,445.00	\$143,866.00	\$719,311.00	5
MT-2023-011-01-01	11.7A.00 6 - ICB - Preventive Maintenance	\$311,662.00	\$77,919.00	\$389,581.00	5
MT-2023-011-01-01	30.09.02 5 - ICB - Operating Assistance	\$372,090.00	\$315,568.00	\$687,658.00	3
MT-2023-011-02-01	600-00 (600-A7) OTHER PROGRAM COSTS	\$504,640.00	\$408,065.00	\$912,705.00	21
MT-2023-011-02-01	11.7A.00 3 - Preventive Maintenance	\$33,321.00	\$8,332.00	\$41,653.00	5
MT-2023-011-02-01	30.09.02 2 - Operating Assistance	\$471,319.00	\$399,733.00	\$871,052.00	16
MT-2023-011-02-01	610-00 (610-A8) STATE / PROGRAMS ADMINISTRATION	\$119,637.00	\$0.00	\$119,637.00	1
MT-2023-011-02-01	11.80.00 1 - State Administration	\$119,637.00	\$0.00	\$119,637.00	1

MT-2023-011-02-01	620-00 (620-A5)	PROJECT ADMINISTRATION		\$112,425.00	\$28,108.00	\$140,533.00	5
MT-2023-011-02-01	11.79.00	4 - Project Administration		\$112,425.00	\$28,108.00	\$140,533.00	5
MT-2023-011-02-01	634-00 (634-A6)	INTERCITY BUS TRANSPORTATION		\$348,228.00	\$87,061.00	\$435,289.00	6
MT-2023-011-02-01	11.79.00	7 - ICB - Project Administration		\$278,481.00	\$69,622.00	\$348,103.00	3
MT-2023-011-02-01	11.7A.00	6 - ICB - Preventive Maintenance		\$69,747.00	\$17,439.00	\$87,186.00	3
MT-2023-011-02-01	30.09.02	5 - ICB - Operating Assistance		\$0.00	\$0.00	\$0.00	0

Discretionary Allocations

This application does not contain discretionary allocations.

Part 3: Project Information

Project Title: FFY21 - 5311 Rural Formula

Project Number	Temporary Project Number	Date Created	Start Date	End Date
MT-2023-011-01-01	1144-2023-1-P1	1/2/2024	10/1/2021	6/30/2024

Project Description

Amendment #1:

This amendment is to adjust budget and quantity to align with actuals and new projected amount that will:

- Move federal funds within the same scope and adjust match accordingly.
- Removes one (1) subrecipient from this project. The subrecipient count for each activity are as follows:
 - Operating Assistance for 35 rural transit providers and three (3) intercity bus providers
 - Preventive Maintenance for 36 rural transit providers and five (5) intercity bus providers
 - Project Administration for 36 rural transit providers and five (5) intercity bus providers
- Add language for indirect cost usage for State Administration without changing the total project cost.
- Total Federal funds for this project remain the same.

Original:

This project uses \$11,186,091 of the FFY21 Section 5311 Rural Area Formula funds for the following activities:

- 1) State Program Administration (100% Federal)
- 2) Operating Assistance for 36 rural transit providers and six (6) intercity bus providers (54.11%/45.89% federal/local share)

3) Preventive Maintenance for 37 rural transit providers and six (6) intercity bus providers (80/20 Federal/local share)

4) Project Administration for 37 rural transit providers and six (6) intercity bus providers (80/20 Federal/local share)

Details can be found in the attached Program of Projects.

Project Benefits

The funding will ensure continued rural and intercity bus transit services in Montana to assist individuals in having reliable access to quality-of-life necessities including but not limited to grocery shopping, medical care, legal services, social activities, and recreational activities.

Additional Information

None provided.

Location Description

The location being funded by this grant covers transit agencies within the entire state of Montana, except for the three (3) small-urbanized areas of Billings, Great Falls, and Missoula.

Project Location (Urbanized Areas)

UZA Code	Area Name
300000	Montana

Congressional District Information

District	State
1	Montana
2	Montana

Program Plan Information

STIP/TIP

Date: 5/23/2023

Description: SFY 2023-2027 STIP FHWA/FTA Approval Letter (07/26/23) & Section 5311 Excerpt. Administrative modification to the 2022-2026 STIP was approved 5/23/23 to update the 5311 program section for FFY23 which includes the FFY21 and FFY22 funding as carry forward. Original published version and joint approval letter has also been uploaded. These documents are for both Project 1 & 2.

UPWP

Date: N/A

Description: N/A

Long Range Plan

Date: N/A

Description: N/A

Project Control Totals

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$11,186,091
Local			\$5,263,912
Local/In-Kind			\$438,886
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
Total Eligible Cost			\$16,888,889

Project Budget

Project Number	Budget Item	FTA Amount	Non-FTA Amount	Total Eligible Amount	Quantity
MT-2023-011-01-01	600-00 (600-A2) OTHER PROGRAM COSTS	\$5,626,848.00	\$4,385,503.00	\$10,012,351.00	71
MT-2023-011-01-01	11.7A.00 3 - Preventive Maintenance	\$646,394.00	\$161,618.00	\$808,012.00	36
MT-2023-011-01-01	30.09.02 2 - Operating Assistance	\$4,980,454.00	\$4,223,885.00	\$9,204,339.00	35
MT-2023-011-01-01	610-00 (610-A1) STATE / PROGRAMS ADMINISTRATION	\$1,180,363.00	\$0.00	\$1,180,363.00	1
MT-2023-011-01-01	11.80.00 1 - State Administration	\$1,180,363.00	\$0.00	\$1,180,363.00	1
MT-2023-011-01-01	620-00 (620-A3) PROJECT ADMINISTRATION	\$3,119,683.00	\$779,942.00	\$3,899,625.00	36
MT-2023-011-01-01	11.79.00 4 - Project Administration	\$3,119,683.00	\$779,942.00	\$3,899,625.00	36
MT-2023-011-01-01	634-00 (634-A4) INTERCITY BUS TRANSPORTATION	\$1,259,197.00	\$537,353.00	\$1,796,550.00	13
MT-2023-011-01-01	11.79.00 7 - ICB - Project Administration	\$575,445.00	\$143,866.00	\$719,311.00	5
MT-2023-011-01-01	11.7A.00 6 - ICB - Preventive Maintenance	\$311,662.00	\$77,919.00	\$389,581.00	5

MT-2023-011-01-01	30.09.02	5 - ICB - Operating Assistance	\$372,090.00	\$315,568.00	\$687,658.00	3
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Project Budget Activity Line Items

Budget Activity Line Item: 11.80.00 - 1 - State Administration

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
STATE / PROGRAMS ADMINISTRATION (610-00)	11.80.00	STATE OR PROGRAM ADMINISTRATION	STATE / PROGRAM ADMINISTRATION	1

Extended Budget Description

Amendment #1:

- This amendment requests to include indirect cost as allowable expense to the Scope 610 State Admin. In accordance with FTA determination, MDT stopped charging indirect costs (IDC) to FTA awards as of October 2021. Not knowing how long the IDC for state admin would be paused for, or if retroactive application of IDC would be allowable, MDT did not program IDC as part of this grant application. IDC has been tracked for state admin projects in our system, but not billed for.

The estimated amount to be drawn down for IDC after amendment execution as of 01/31/24 is \$126,085.

Original:

MDT will utilize \$1,180,363 for State Administration using FFY21 5311 funds. Expenses include transit staff wages, benefits, training, hardware, software, equipment, memberships, dues, etc. This award will include third-party contracts to update the State Management Plan and other guidance and procedures. The timeframe begins on 11/14/2022 through approximately 3/31/2024.

\$1,180,363 is 10.00% of the FFY21 5311 apportionment, which is at the 10% maximum requirement for state administration. No other awards allocated the FFY21 5311 apportionment to state admin.

Federal share is 100% for this activity.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$1,180,363
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
Total Eligible Cost			\$1,180,363

Milestone Name	Est. Completion Date	Description
Start Date	11/14/2022	Actual date that MDT started incurring costs.
End Date	3/31/2024	

Budget Activity Line Item: 30.09.02 - 2 - Operating Assistance

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
OTHER PROGRAM COSTS (600-00)	30.09.02	SLIDING SCALE (5311 OR 5310 PILOT ONLY)	OPERATING ASSISTANCE	35

Extended Budget Description

Amendment #1:

- Adjust budget to actuals and new projected amount. Moving \$82,486 from the Preventive Maintenance ALI to this ALI within the same scope.
- Project 1 is being funded by the FFY21 apportionment which the period of availability ended 09/30/23. The adjusted remaining funds, after SFY23 activities were completed, will be dual funding the SFY24 activity for one (1) rural transit provider for this ALI.
- Remove one (1) transit provider from this line item. The total subrecipient count for this activity is 35. Blackfeet Nation will be funded through suballocation of the FFY 2022 funds. MDT is unable to reimburse the held invoices until the audit findings are resolved. Due to not knowing when this could be, MDT will proceed with suballocating the held funds to Blackfeet Nation per FTA recommendation.

The estimated period of activity for this line item is 10/01/2021 to 12/31/2023. The actual completion end date will be updated at the next milestone update.

Original:

This line item includes 36 subrecipients that were awarded SFY23 operating assistance funds. Expenses include drivers' and dispatchers' salaries and fringe benefits, fuel, and licenses. The estimated period of activity for this line item is 10/01/2021 to 06/30/2024.

This activity includes expanded service program for three (3) rural providers, funding increase in transit service. This program ensures that service levels can meet the new and increased transit demands in rural areas.

Federal/local share ratio is 54.11%/45.89%. Sliding scale details are included in the FHWA 23 USC 120(b) (2) letter and 9040.1G excerpt in attachments.

Subrecipient details are on the attached POP.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$4,980,454
Local			\$4,153,196
Local/In-Kind			\$70,689
State			\$0
State/In-Kind			\$0

Other Federal		\$0
Transportation Development Credit		\$0
Adjustment		\$0
Total Eligible Cost		\$9,204,339

Milestone Name	Est. Completion Date	Description
Start Date	10/1/2021	
End Date	6/30/2024	

Budget Activity Line Item: 11.79.00 - 4 - Project Administration

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
PROJECT ADMINISTRATION (620-00)	11.79.00	PROJECT ADMINISTRATION	PROJECT ADMINISTRATION	36

Extended Budget Description

Amendment #1:
 - Adjust budget to actuals and new projected amount. No change to Federal funds.
 --- Project 1 is being funded by the FFY21 apportionment which the period of availability ended 09/30/23. The adjusted remaining funds, after SFY23 activities were completed, will be dual funding the SFY24 activity for four (4) rural transit providers for this ALI.
 - Remove one (1) transit provider from this line item. The total subrecipient count for this activity is 36. Blackfeet Nation will be funded through suballocation of the FFY 2022 funds. MDT is unable to reimburse the held invoices until the audit findings are resolved. Due to not knowing when this could be, MDT will proceed with suballocating the held funds to Blackfeet Nation per FTA recommendation.

The estimated period of activity for this line item is 10/01/2021 to 12/31/2023. The actual completion end date will be updated at the next milestone update.

 Original:
 This line item includes 37 subrecipients that were awarded SFY23 project administration funds. Expenses include general administrative expenses such as salaries of project director, administrative assistant, and accounting staff, marketing expenses, insurance premiums, office supplies, facilities and equipment rental, standard overhead rates, and costs of administering drug and alcohol testing. The timeframe begins 10/1/2021 through 6/30/2024.

This activity includes expanded service program for three (3) rural providers, funding increase in transit service. This program ensures that service levels can meet the new and increased transit demands in rural areas.

Federal/local share ratio is 80%/20% for this activity.

Subrecipient details are on the attached POP.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
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5311 - Rural Area Formula	5311-1A	20509	\$3,119,683
Local			\$747,514
Local/In-Kind			\$32,428
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
Total Eligible Cost			\$3,899,625

Milestone Name	Est. Completion Date	Description
Start Date	10/1/2021	
End Date	6/30/2024	

Budget Activity Line Item: 11.7A.00 - 3 - Preventive Maintenance

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
OTHER PROGRAM COSTS (600-00)	11.7A.00	PREVENTIVE MAINTENANCE	OTHER CAPITAL ITEMS (BUS)	36

Extended Budget Description

Amendment #1:
- Adjust budget to actuals and new projected amount. Moving \$82,486 from this ALI to the Operating Assistance ALI within the same scope.
- Remove one (1) transit provider from this line item. The total subrecipient count for this activity is 36. Blackfeet Nation will be funded through suballocation of the FFY 2022 funds. MDT is unable to reimburse the held invoices until the audit findings are resolved. Due to not knowing when this could be, MDT will proceed with suballocating the held funds to Blackfeet Nation per FTA recommendation.

The actual period of activity for this line item is 10/01/2021 to 06/30/2023.

Original:
This line item includes 37 subrecipients that were awarded SFY23 preventive maintenance funds. Expenses include maintenance costs related to vehicles and non-vehicles, defined as all activities, supplies, materials, labor, services and associated costs required to preserve or extend the functionality and serviceability of the asset. The estimated period of activity for this line item is 10/01/2021 to 06/30/2024.

This activity includes expanded service program for three (3) rural providers, funding increase in transit service. This program ensures that service levels can meet the new and increased transit demands in rural areas.

Federal/local share ratio is 80%/20% for this activity.

Subrecipient details are on the attached POP.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$646,394
Local			\$161,618
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
Total Eligible Cost			\$808,012

Milestone Name	Est. Completion Date	Description
Start Date	10/1/2021	
End Date	6/30/2024	

Budget Activity Line Item: 30.09.02 - 5 - ICB - Operating Assistance

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
INTERCITY BUS TRANSPORTATION (634-00)	30.09.02	SLIDING SCALE (5311 OR 5310 PILOT ONLY)	OPERATING ASSISTANCE	3

Extended Budget Description

Amendment #1:

- Adjust budget to actuals and new projected amount. Moving \$110,642 from this ALI to the Project Administration (\$70,642) and Preventive Maintenance (\$40,000) ALIs within the same scope.
- Project 1 is being funded by the FFY21 apportionment which the period of availability ended 09/30/23. The adjusted remaining funds, after SFY23 activities were completed, will be dual funding the SFY24 activity for one (1) ICB provider for this ALI.
- Remove three (3) ICB providers from this line item. The total subrecipient count for this activity is three (3). Due to process change taking effect from SFY23 to SFY24, three (3) ICB providers used funds from an older award and didn't use the funds from this activity in this project.

The estimated period of activity for this line item is 10/01/2021 to 12/31/2023. The actual completion end date will be updated at the next milestone update.

Original:

This line item includes six (6) ICB subrecipients that were awarded SFY23 operating assistance funds. Expenses include drivers' and dispatchers' salaries and fringe benefits, fuel, and licenses. The estimated period of activity for this line item is 07/01/2022 to 06/30/2024.

This activity includes expanded service program for three (3) ICB providers, funding increase in transit service. This program ensures that service levels can meet the new and increased transit demands in rural areas.

Federal/local share ratio is 54.11%/45.89%. Sliding scale details are included in the FHWA 23 USC 120(b) (2) letter and 9040.1G excerpt in attachments.

Subrecipient details are on the attached POP.

Flathead Transit (aka CSKT), Jefferson Lines, and Salt Lake Express will use unsubsidized miles for in-kind local share for this activity. Please see letters included in this application for more information.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$372,090
Local			\$146,308
Local/In-Kind			\$169,260
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
Total Eligible Cost			\$687,658

Milestone Name	Est. Completion Date	Description
Start Date	7/1/2022	
End Date	6/30/2024	

Budget Activity Line Item: 11.79.00 - 7 - ICB - Project Administration

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
INTERCITY BUS TRANSPORTATION (634-00)	11.79.00	PROJECT ADMINISTRATION	OTHER CAPITAL ITEMS (BUS)	5

Extended Budget Description

Amendment #1:

- Adjust budget to actuals and new projected amount. Moving \$70,642 from the Operating Assistance ALI to this ALI within the same scope.
- Project 1 is being funded by the FFY21 apportionment which the period of availability ended 09/30/23. The adjusted remaining funds, after SFY23 activities were completed, will be dual funding the SFY24 activity for one (1) ICB provider for this ALI.
- Remove one (1) ICB provider from this line item. The total subrecipient count for this activity is five (5). Due to process change taking effect from SFY23 to SFY24, one (1) ICB provider used funds from an older award and didn't use the funds from this activity in this project.

The estimated period of activity for this line item is 10/01/2021 to 12/31/2023. The actual completion end date will be updated at the next milestone update.

Original:

This line item includes six (6) ICB subrecipients that were awarded SFY23 project administration funds. Expenses include general administrative expenses such as salaries of project director, administrative assistant, and accounting staff, marketing expenses, insurance premiums, office supplies, facilities and equipment rental, standard overhead rates, and costs of administering drug and alcohol testing. The timeframe begins on 7/1/2022 through 6/30/2024.

This activity includes expanded service program for three (3) ICB providers, funding increase in transit service. This program ensures that service levels can meet the new and increased transit demands in rural areas.

Federal/local share ratio is 80%/20% for this activity.

Subrecipient details are on the attached POP.

Flathead Transit (aka CSKT), Jefferson Lines, and Salt Lake Express will use unsubsidized miles for in-kind local share for this activity. Please see letters included in this application for more information.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$575,445
Local			\$37,909
Local/In-Kind			\$105,957
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
Total Eligible Cost			\$719,311

Milestone Name	Est. Completion Date	Description
Start Date	7/1/2022	
End Date	6/30/2024	

Budget Activity Line Item: 11.7A.00 - 6 - ICB - Preventive Maintenance

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
INTERCITY BUS TRANSPORTATION (634-00)	11.7A.00	PREVENTIVE MAINTENANCE	OTHER CAPITAL ITEMS (BUS)	5

Extended Budget Description

Amendment #1:

- Adjust budget to actuals and new projected amount. Moving \$40,000 from the Operating Assistance ALI to this ALI within the same scope.

--- Project 1 is being funded by the FFY21 apportionment which the period of availability ended 09/30/23.

The adjusted remaining funds after SFY23 activities were completed will be dual funding the SFY24 activity for one (1) ICB provider for this ALI.

- Remove one (1) ICB provider from this line item. The total subrecipient count for this activity is five (5). Due to process change taking effect from SFY23 to SFY24, one (1) ICB provider used funds from an older award and didn't use the funds from this activity in this project.

The estimated period of activity for this line item is 10/01/2021 to 12/31/2023. The actual completion end date will be updated at the next milestone update.

Original:

This line item includes six (6) ICB subrecipients that were awarded SFY23 preventive maintenance funds. Expenses include maintenance costs related to vehicles and non-vehicles, defined as all activities, supplies, materials, labor, services and associated costs required to preserve or extend the functionality and serviceability of the asset. The estimated period of activity for this line item is 07/01/2022 to 06/30/2024.

This activity includes expanded service program for three (3) ICB providers, funding increase in transit service. This program ensures that service levels can meet the new and increased transit demands in rural areas.

Federal/local share ratio is 80%/20% for this activity.

Subrecipient details are on the attached POP.

Flathead Transit (aka CSKT), Jefferson Lines, and Salt Lake Express will use unsubsidized miles for in-kind local share for this activity. Please see letters included in this application for more information.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$311,662
Local			\$17,367
Local/In-Kind			\$60,552
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
Total Eligible Cost			\$389,581

Milestone Name	Est. Completion Date	Description
Start Date	7/1/2022	
End Date	6/30/2024	

Project Environmental Findings

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

Date Description	Date
Class IIc CE Approved	7/3/2023

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
STATE / PROGRAMS ADMINISTRATION (610-00)	11.80.00	1 - State Administration	1	\$1,180,363.00	\$1,180,363.00

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

Date Description	Date
Class IIc CE Approved	7/3/2023

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
OTHER PROGRAM COSTS (600-00)	30.09.02	2 - Operating Assistance	35	\$4,980,454.00	\$9,204,339.00

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply

with other environmental laws.

Categorical Exclusion Description

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

Date Description	Date
Class IIc CE Approved	7/3/2023

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
PROJECT ADMINISTRATION (620-00)	11.79.00	4 - Project Administration	36	\$3,119,683.00	\$3,899,625.00

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

Date Description	Date
Class IIc CE Approved	7/3/2023

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
OTHER PROGRAM COSTS (600-00)	11.7A.00	3 - Preventive Maintenance	36	\$646,394.00	\$808,012.00

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

Date Description	Date
Class IIc CE Approved	7/3/2023

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
INTERCITY BUS TRANSPORTATION (634-00)	30.09.02	5 - ICB - Operating Assistance	3	\$372,090.00	\$687,658.00

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

Date Description	Date
Class IIc CE Approved	7/3/2023

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
INTERCITY BUS TRANSPORTATION (634-00)	11.79.00	7 - ICB - Project Administration	5	\$575,445.00	\$719,311.00

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional

use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

Date	Description
7/3/2023	Class IIc CE Approved

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
INTERCITY BUS TRANSPORTATION (634-00)	11.7A.00	6 - ICB - Preventive Maintenance	5	\$311,662.00	\$389,581.00

Project Title: FFY22 - 5311 Rural Formula

Project Number	Temporary Project Number	Date Created	Start Date	End Date
MT-2023-011-02-01	1144-2023-1-P2	1/2/2024	7/1/2022	9/30/2024

Project Description

Amendment #1:

This amendment is to adjust budget and quantity to align with actuals and new projected amount that will:

- Deobligate \$1,657,954 from this project to be used in a future award. This removes the ALI Operating Assistance from the Scope 634 Intercity Bus.
- Move federal funds within the same scope and adjust match accordingly.
- Removes 23 subrecipients from this project, of which two (2) subrecipients are counted in both Scope 600 Other Program Costs and Scope 634 Intercity Bus. The subrecipient count for each activity are as follows:
 - Operating Assistance for 20 rural transit providers and zero (0) intercity bus providers
 - Preventive Maintenance for five (5) rural transit providers and three (3) intercity bus providers
 - Project Administration for five (5) rural transit providers and three (3) intercity bus providers
- Add language for indirect cost usage for State Administration without changing the total project cost.

Original:

This project uses \$2,742,884 of the FFY22 Section 5311 Rural Area Formula funds for the following activities:

- 1) State Program Administration (100% Federal)
- 2) Operating Assistance for 36 rural transit providers and six (6) intercity bus providers (54.11%/45.89% federal/local share)
- 3) Preventive Maintenance for 37 rural transit providers and six (6) intercity bus providers (80/20 Federal/local share)
- 4) Project Administration for 37 rural transit providers and six (6) intercity bus providers (80/20 Federal/local share)

Details can be found in the attached Program of Projects.

Project Benefits

The funding will ensure continued rural and intercity bus transit services in Montana to assist individuals in having reliable access to quality-of-life necessities including but not limited to grocery shopping, medical care, legal services, social activities, and recreational activities.

Additional Information

None provided.

Location Description

The location being funded by this grant covers transit agencies within the entire state of Montana, except for the three (3) small-urbanized areas of Billings, Great Falls, and Missoula.

Project Location (Urbanized Areas)

UZA Code	Area Name
300000	Montana

Congressional District Information

District	State
1	Montana
2	Montana

Program Plan Information**STIP/TIP**

Date: 5/23/2023

Description: Administrative modification to the 2022-2026 STIP was approved 5/23/23 to update the 5311 program section for FFY23 which includes the FFY21 and FFY22 funding as carry forward. Original published version and joint approval letter has also been uploaded.

UPWP

Date: N/A

Description: N/A

Long Range Plan

Date: N/A

Description: N/A

Project Control Totals

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$1,084,930
Local			\$456,941
Local/In-Kind			\$66,293
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
Total Eligible Cost			\$1,608,164

Project Budget

Project Number	Budget Item	FTA Amount	Non-FTA Amount	Total Eligible Amount	Quantity
MT-2023-011-02-01	600-00 (600-A7) OTHER PROGRAM COSTS	\$504,640.00	\$408,065.00	\$912,705.00	21
MT-2023-011-02-01	11.7A.00 3 - Preventive Maintenance	\$33,321.00	\$8,332.00	\$41,653.00	5
MT-2023-011-02-01	30.09.02 2 - Operating Assistance	\$471,319.00	\$399,733.00	\$871,052.00	16
MT-2023-011-02-01	610-00 (610-A8) STATE / PROGRAMS ADMINISTRATION	\$119,637.00	\$0.00	\$119,637.00	1
MT-2023-011-02-01	11.80.00 1 - State Administration	\$119,637.00	\$0.00	\$119,637.00	1
MT-2023-011-02-01	620-00 (620-A5) PROJECT ADMINISTRATION	\$112,425.00	\$28,108.00	\$140,533.00	5
MT-2023-011-02-01	11.79.00 4 - Project Administration	\$112,425.00	\$28,108.00	\$140,533.00	5
MT-2023-011-02-01	634-00 (634-A6) INTERCITY BUS TRANSPORTATION	\$348,228.00	\$87,061.00	\$435,289.00	6
MT-2023-011-02-01	11.79.00 7 - ICB - Project Administration	\$278,481.00	\$69,622.00	\$348,103.00	3
MT-2023-011-02-01	11.7A.00 6 - ICB - Preventive Maintenance	\$69,747.00	\$17,439.00	\$87,186.00	3
MT-2023-011-02-01	30.09.02 5 - ICB - Operating Assistance	\$0.00	\$0.00	\$0.00	0

Project Budget Activity Line Items

Budget Activity Line Item: 11.79.00 - 4 - Project Administration

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
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PROJECT ADMINISTRATION (620-00) 11.79.00 PROJECT ADMINISTRATION PROJECT ADMINISTRATION 5

Extended Budget Description

Amendment #1:

- Adjust budget to actuals and new projected amount. Deobligating \$184,059 from this ALI to use in a future award.
- Remove 32 transit providers from this line item. The total subrecipient count for this activity is five (5). Due to process change taking effect from SFY23 to SFY24, 32 transit providers used funds from an older award or Project 1 of this award and didn't use the funds from this activity in this project.

The actual period of activity for this line item is 01/01/2023 to 06/30/2023. The actual dates will be updated at the next milestone update.

Original:

This line item includes 37 subrecipients that were awarded SFY23 project administration funds. Expenses include general administrative expenses such as salaries of project director, administrative assistant, and accounting staff, marketing expenses, insurance premiums, office supplies, facilities and equipment rental, standard overhead rates, and costs of administering drug and alcohol testing. The timeframe begins 10/1/2021 through 6/30/2024.

This activity includes expanded service program for three (3) rural providers, funding increase in transit service. This program ensures that service levels can meet the new and increased transit demands in rural areas.

Federal/local share ratio is 80%/20% for this activity.

Subrecipient details are on the attached POP.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$112,425
Local			\$28,108
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
Total Eligible Cost			\$140,533

Milestone Name	Est. Completion Date	Description
Start Date	7/1/2022	
End Date	6/30/2024	

Budget Activity Line Item: 11.79.00 - 7 - ICB - Project Administration

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
INTERCITY BUS TRANSPORTATION (634-00)	11.79.00	PROJECT ADMINISTRATION	OTHER CAPITAL ITEMS (BUS)	3

Extended Budget Description

Amendment #1:

- Adjust budget to actuals and new projected amount. Deobligating \$442,971 from this ALI to use in a future award.
- Remove three (3) ICB providers from this line item. The total subrecipient count for this activity is three (3). Due to process change taking effect from SFY23 to SFY24, three (3) ICB providers used funds from an older award or Project 1 of this award and didn't use the funds from this activity in this project.

The actual period of activity for this line item is 10/01/2022 to 06/30/2023. The actual dates will be updated at the next milestone update.

Original:

This line item includes six (6) ICB subrecipients that were awarded SFY23 project administration funds. Expenses include general administrative expenses such as salaries of project director, administrative assistant, and accounting staff, marketing expenses, insurance premiums, office supplies, facilities and equipment rental, standard overhead rates, and costs of administering drug and alcohol testing. The timeframe begins 10/1/2021 through 6/30/2024.

This activity includes expanded service program for three (3) ICB providers, funding increase in transit service. This program ensures that service levels can meet the new and increased transit demands in rural areas.

Federal/local share ratio is 80%/20% for this activity.

Subrecipient details are on the attached POP.

Flathead Transit (aka CSKT), Jefferson Lines, and Salt Lake Express will use unsubsidized miles for in-kind local share for this activity. Please see letters included in this application for more information.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$278,481
Local			\$32,486
Local/In-Kind			\$37,136
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
Total Eligible Cost			\$348,103

Milestone Name	Est. Completion Date	Description
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Start Date	7/1/2022
End Date	6/30/2024

Budget Activity Line Item: 11.7A.00 - 3 - Preventive Maintenance

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
OTHER PROGRAM COSTS (600-00)	11.7A.00	PREVENTIVE MAINTENANCE	OTHER CAPITAL ITEMS (BUS)	5

Extended Budget Description

Amendment #1:

- Adjust budget to actuals and new projected amount. Total reduction of \$28,224 from this ALI which is:
 - Moving \$5,707 from this ALI to the Operating Assistance ALI within the same scope.
 - Deobligating \$22,517 from this ALI to use in a future award.
- Remove 32 transit providers from this line item. The total subrecipient count for this activity is five (5). Due to process change taking effect from SFY23 to SFY24, 32 transit providers used funds from an older award or Project 1 of this award and didn't use the funds from this activity in this project.

The actual period of activity for this line item is 01/01/2023 to 06/30/2023. The actual dates will be updated at the next milestone update.

Original:

This line item includes 37 subrecipients that were awarded SFY23 preventive maintenance funds. Expenses include maintenance costs related to vehicles and non-vehicles, defined as all activities, supplies, materials, labor, services and associated costs required to preserve or extend the functionality and serviceability of the asset. The estimated period of activity for this line item is 07/01/2022 to 06/30/2024.

This activity includes expanded service program for three (3) rural providers, funding increase in transit service. This program ensures that service levels can meet the new and increased transit demands in rural areas.

Federal/local share ratio is 80%/20% for this activity.

Subrecipient details are on the attached POP.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$33,321
Local			\$8,332
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0

Total Eligible Cost	\$41,653
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Milestone Name	Est. Completion Date	Description
Start Date	7/1/2022	
End Date	6/30/2024	

Budget Activity Line Item: 11.7A.00 - 6 - ICB - Preventive Maintenance

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
INTERCITY BUS TRANSPORTATION (634-00)	11.7A.00	PREVENTIVE MAINTENANCE	OTHER CAPITAL ITEMS (BUS)	3

Extended Budget Description

Amendment #1:

- Adjust budget to actuals and new projected amount. Deobligating \$318,504 from this ALI to use in a future award.
- Remove three (3) ICB providers from this line item. The total subrecipient count for this activity is three (3). Due to process change taking effect from SFY23 to SFY24, three (3) ICB providers used funds from an older award or Project 1 of this award and didn't use the funds from this activity in this project.

The actual period of activity for this line item is 01/01/2023 to 06/30/2023. The actual dates will be updated at the next milestone update.

Original:

This line item includes six (6) ICB subrecipients that were awarded SFY23 preventive maintenance funds. Expenses include maintenance costs related to vehicles and non-vehicles, defined as all activities, supplies, materials, labor, services and associated costs required to preserve or extend the functionality and serviceability of the asset. The estimated period of activity for this line item is 07/01/2022 to 06/30/2024.

This activity includes expanded service program for three (3) ICB providers, funding increase in transit service. This program ensures that service levels can meet the new and increased transit demands in rural areas.

Federal/local share ratio is 80%/20% for this activity.

Subrecipient details are on the attached POP.

Flathead Transit (aka CSKT), Jefferson Lines, and Salt Lake Express will use unsubsidized miles for in-kind local share for this activity. Please see letters included in this application for more information.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$69,747
Local			\$8,149
Local/In-Kind			\$9,290

State		\$0
State/In-Kind		\$0
Other Federal		\$0
Transportation Development Credit		\$0
Adjustment		\$0
Total Eligible Cost		\$87,186

Milestone Name	Est. Completion Date	Description
Start Date	7/1/2022	
End Date	6/30/2024	

Budget Activity Line Item: 11.80.00 - 1 - State Administration

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
STATE / PROGRAMS ADMINISTRATION (610-00)	11.80.00	STATE OR PROGRAM ADMINISTRATION	STATE / PROGRAM ADMINISTRATION	1

Extended Budget Description

Amendment #1:

- This amendment requests to include indirect cost as allowable expense to the Scope 610 State Admin. In accordance with FTA determination, MDT stopped charging indirect costs (IDC) to FTA awards as of October 2021. Not knowing how long the IDC for state admin would be paused for, or if retroactive application of IDC would be allowable, MDT did not program IDC as part of this grant application.

Original:

MDT will utilize \$1,300,000 for state administrative expenses required to administer FTA grants in this award. \$119,637 is allocated to the FFY22 project. Expenses include transit staff wages, benefits, training, hardware, software, equipment, memberships, dues, etc. This award will include third-party contracts to update the State Management Plan and other guidance and procedures. The timeframe begins 4/1/2024 through 9/30/2024.

\$119,637 is 0.83% of the FFY22 5311 apportionment, which is below the 10% maximum requirement for state administration.

Federal share is 100% for this activity.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$119,637
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0

Other Federal		\$0
Transportation Development Credit		\$0
Adjustment		\$0
Total Eligible Cost		\$119,637

Milestone Name	Est. Completion Date	Description
Start Date	4/1/2024	
End Date	9/30/2024	

Budget Activity Line Item: 30.09.02 - 2 - Operating Assistance

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
OTHER PROGRAM COSTS (600-00)	30.09.02	SLIDING SCALE (5311 OR 5310 PILOT ONLY)	OPERATING ASSISTANCE	16

Extended Budget Description

Amendment #1:

- Adjust budget to actuals and new projected amount. Moving \$5,707 from the Preventive Maintenance ALI to this ALI within the same scope.

- Remove 20 transit providers from this line item. The total subrecipient count for this activity is 16. Due to process change taking effect from SFY23 to SFY24, 20 transit providers used funds from an older award or Project 1 of this award and didn't use the funds from this activity in this project.

The actual period of activity for this line item is 07/01/2022 to 06/30/2023. The actual dates will be updated at the next milestone update.

Original:

This line item includes 36 subrecipients that were awarded SFY23 operating assistance funds. Expenses include drivers' and dispatchers' salaries and fringe benefits, fuel, and licenses. The estimated period of activity for this line item is 07/01/2022 to 06/30/2024.

This activity includes expanded service program for three (3) rural providers, funding increase in transit service. This program ensures that service levels can meet the new and increased transit demands in rural areas.

Federal/local share ratio is 54.11%/45.89%. Sliding scale details are included in the FHWA 23 USC 120(b) (2) letter and 9040.1G excerpt in attachments.

Subrecipient details are on the attached POP.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$471,319
Local			\$379,866
Local/In-Kind			\$19,867

State		\$0
State/In-Kind		\$0
Other Federal		\$0
Transportation Development Credit		\$0
Adjustment		\$0
Total Eligible Cost		\$871,052

Milestone Name	Est. Completion Date	Description
Start Date	7/1/2022	
End Date	6/30/2024	

Budget Activity Line Item: 30.09.02 - 5 - ICB - Operating Assistance

Scope Name / Code	Line Item #	Line Item Name	Activity	Quantity
INTERCITY BUS TRANSPORTATION (634-00)	30.09.02	SLIDING SCALE (5311 OR 5310 PILOT ONLY)	OPERATING ASSISTANCE	0

Extended Budget Description

Amendment #1:

- Adjust budget to actuals and new projected amount. Deobligating \$689,903 from this ALI to use in a future award. This will zero out the ALI.
- Remove six (6) ICB providers from this line item. The total subrecipient count for this activity is zero (0). Due to process change taking effect from SFY23 to SFY24, six (6) ICB providers used funds from an older award or Project 1 of this award and didn't use the funds from this activity in this project.

The actual start and end date will be updated to the amendment execution date at the next milestone update.

Original:

This line item includes six (6) ICB subrecipients that were awarded SFY23 operating assistance funds. Expenses include drivers' and dispatchers' salaries and fringe benefits, fuel, and licenses. The estimated period of activity for this line item is 07/01/2022 to 06/30/2024.

This activity includes expanded service program for three (3) ICB providers, funding increase in transit service. This program ensures that service levels can meet the new and increased transit demands in rural areas.

Federal/local share ratio is 54.11%/45.89%. Sliding scale details are included in the FHWA 23 USC 120(b)(2) letter and 9040.1G excerpt in attachments.

Subrecipient details are on the attached POP.

Flathead Transit (aka CSKT), Jefferson Lines, and Salt Lake Express will use unsubsidized miles for in-kind local share for this activity. Please see letters included in this application for more information.

Will 3rd Party contractors be used to fulfill this activity line item?

No, 3rd Party Contractors will not be used for this line item.

Funding Source	Section of Statute	CFDA Number	Amount
5311 - Rural Area Formula	5311-1A	20509	\$0
Local			\$0
Local/In-Kind			\$0
State			\$0
State/In-Kind			\$0
Other Federal			\$0
Transportation Development Credit			\$0
Adjustment			\$0
Total Eligible Cost			\$0

Milestone Name	Est. Completion Date	Description
Start Date	7/1/2022	
End Date	6/30/2024	

Project Environmental Findings

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

Date	Description
7/3/2023	Class IIc CE Approved

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
PROJECT ADMINISTRATION (620-00)	11.79.00	4 - Project Administration	5	\$112,425.00	\$140,533.00

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or

natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

Date Description	Date
Class IIc CE Approved	7/3/2023

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
INTERCITY BUS TRANSPORTATION (634-00)	11.79.00	7 - ICB - Project Administration	3	\$278,481.00	\$348,103.00

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

Date Description	Date
Class IIc CE Approved	7/3/2023

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
OTHER PROGRAM COSTS (600-00)	11.7A.00	3 - Preventive Maintenance	5	\$33,321.00	\$41,653.00

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply

with other environmental laws.

Categorical Exclusion Description

Type 07: Acquisition, installation, rehabilitation, replacement, and maintenance of vehicles or equipment, within or accommodated by existing facilities, that does not result in a change in functional use of the facilities, such as: equipment to be located within existing facilities and with no substantial off-site impacts; and vehicles, including buses, rail cars, trolley cars, ferry boats and people movers that can be accommodated by existing facilities or by new facilities that qualify for a categorical exclusion.

Date Description	Date
Class IIc CE Approved	7/3/2023

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
INTERCITY BUS TRANSPORTATION (634-00)	11.7A.00	6 - ICB - Preventive Maintenance	3	\$69,747.00	\$87,186.00

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

Date Description	Date
Class IIc CE Approved	7/3/2023

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
STATE / PROGRAMS ADMINISTRATION (610-00)	11.80.00	1 - State Administration	1	\$119,637.00	\$119,637.00

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

Date Description	Date
Class IIc CE Approved	7/3/2023

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
OTHER PROGRAM COSTS (600-00)	30.09.02	2 - Operating Assistance	16	\$471,319.00	\$871,052.00

Finding: Class II(c) - Categorical Exclusions (C-List)

Class Level Description

Class II(c) consists of projects that do not have a significant environmental impact on the human or natural environment and are therefore categorically excluded from the requirement to prepare an environmental assessment or an environmental impact statement. FTA requires a sufficient project description to support a CE determination. The project may require additional documentation to comply with other environmental laws.

Categorical Exclusion Description

Type 04: Planning and administrative activities which do not involve or lead directly to construction, such as: training, technical assistance and research; promulgation of rules, regulations, directives, or program guidance; approval of project concepts; engineering; and operating assistance to transit authorities to continue existing service or increase service to meet routine demand.

Date Description	Date
Class IIc CE Approved	7/3/2023

Scope Name / Code	Line Item Number	Line Item Name	Quantity	FTA Amount	Total Eligible Cost
INTERCITY BUS TRANSPORTATION (634-00)	30.09.02	5 - ICB - Operating Assistance	0	\$0.00	\$0.00

Part 4: Fleet Details

No fleet data exists for this application.

Part 5: FTA Review Comments

FTA Comments for DOL

Comment By Callion Maddox

Comment DOL Review for Information

Type

Date	6/24/2024
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Comment	<p>This Amendment will</p> <ol style="list-style-type: none">1) Move budget within same scope to align with current actuals.2) De-obligate \$1,657,954 of FFY22 Section 5311 funding for use in a future award.3) Request to allow indirect cost to be applied to this application within the original budget amount for State Admin in FFY21 funding once approved by FTA. <p>Current Unliquidated Balance \$ 1,910,122.00 Amendment De-ob. amount \$ 1,657,954.00 subtotal \$ 252,168.00 State Admin. IDC to be charged \$ 126,085.76 Balance to complete existing projects \$ 126,082.24 .</p>
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Application Review Comments

Comment By Callion Maddox

Comment Type	Pre-Award Manager Returns Application
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Date	5/9/2024
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Comment	Per email and discussions please make the changes to the executive summary and other section as discussed.
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Application Review Comments

Comment By Robyn Kullas

Comment Type	Environmental Findings
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Date	6/20/2024
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Project Title	FFY21 - 5311 Rural Formula
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Project Number	MT-2023-011-01-01
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Comment	Based on the amended extended budget description, the scope of work type has not changed; therefore, the original NEPA approval remains valid.
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