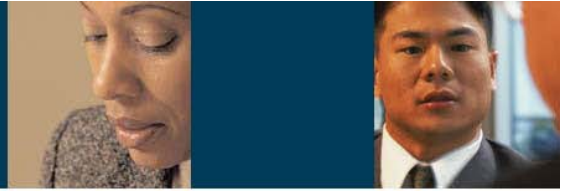


GETTING IT RIGHT

Know Your Fiduciary Responsibilities



U.S. DEPARTMENT OF LABOR

GETTING IT RIGHT – KNOW YOUR FIDUCIARY RESPONSIBILITIES

A RETIREMENT PLAN COMPLIANCE ASSISTANCE SEMINAR
FOR SMALL BUSINESS

FORT LAUDERDALE, FL – AUGUST 8, 2024

[REGISTER HERE](#)

Strong fiduciary oversight and protecting workers' benefits is one of the highest priorities of the U.S. Department of Labor. The best way to protect workers' benefits is by preventing problems before they start. Our compliance assistance program – **Getting It Right – Know Your Fiduciary Responsibilities** – will increase awareness and understanding about basic fiduciary responsibilities when operating a retirement plan.

Getting it right, however, can be challenging. This is especially true for small- and medium-sized employers who have limited time, resources, and access to professional help with benefit programs.

Specifically, getting it right means:

- Understanding your plan and your responsibilities
- Carefully selecting and monitoring service providers
- Making contributions on time
- Avoiding prohibited transactions
- Making appropriate disclosures to plan participants and filing annual reports to the government on time

Our program combines free seminars around the country, educational materials, and a [dedicated page](#) on EBSA's website. With the valuable participation of our partners, **Getting It Right** will offer a helping hand to those who want to do the right thing.

We hope you will join us at this upcoming FREE seminar. Helping fiduciaries to get it right benefits us all. Registration will be on a first come first served basis, so please register as soon as possible and **NO LATER THAN August 5, 2024.**

AGENDA

- | | |
|---|------------------|
| • Registration & Sign in | 8:30 – 9:00 AM |
| • Welcome – U.S. Department of Labor & partners | 9:00 – 9:30 AM |
| • Fiduciary Responsibility – U.S. Department of Labor | 9:30 – 10:30 AM |
| • BREAK | 10:30 – 10:45 AM |
| • Fiduciary Responsibility (continued) | 10:45 – 12:30 PM |
| • LUNCH (on your own) | 12:30 – 1:30 PM |
| • Question and Answer Session | 1:30 – 2:00 PM |
| • Reporting and Disclosure – U.S. Department of Labor | 2:00 – 3:00 PM |
| • BREAK | 3:00 – 3:15 PM |
| • Common Mistakes & IRS Correction Programs – Internal Revenue Service | 3:15 – 4:15 PM |
| • DOL Voluntary Correction Program – U.S. Department of Labor | 4:15 – 4:45 PM |
| • Question and Answer Session | 4:45 – 5:00 PM |

SEMINAR LOCATION

Embassy Suites Fort Lauderdale

1100 SE 17th Street, Fort Lauderdale, FL 33316

[Map](#) | [Hotel website](#)

Parking: Self-parking available onsite for \$5, payable by credit card

SEMINAR PARTNERS

- | | |
|---|--|
| • Society for Human Resource Management | • American Institute of Certified Public Accountants |
| • National Federation of Independent Business | |
| • U.S. Small Business Administration | |

Cooperation does not constitute or imply an endorsement by the government of any product or service of the private sector partners.

[REGISTER NOW](#)

For more information about this event please contact harlow.gregg.r@dol.gov