

**U.S. DEPARTMENT OF LABOR  
ADVISORY COUNCIL ON EMPLOYEE WELFARE AND  
PENSION BENEFIT PLANS**

**Meeting Agenda**

**Monday, July 8, 2024**

1:00 p.m. to 4:30 p.m. Eastern Daylight Time  
C5320, Room 6, Frances Perkins Building, Washington, D.C. and via teleconference

- I. Welcome** Mayoung Nham, Council Chair
- II. Introduction to Issue Topic – Qualified Default Investment Alternatives**  
Jack Towarnicky, Issue Chair
- III. Witnesses – Qualified Default Investment Alternatives**  
Olivia Mitchell, Wharton School  
Michael Finke, American College
- IV. Introduction to Issue Topic – Claims and Appeals Procedures**  
Mark DeBofsky, Issue Chair
- V. Witnesses – Claims and Appeals Procedures**  
Jeffrey Turner, EBSA  
Elizabeth Schumacher, EBSA  
Brian King, Brian S. King Law Office
- VI. Opportunity for Public Comment**
- VII. Adjournment**

\*This schedule is approximate and subject to change.

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**Meeting Agenda**

**Tuesday, July 9, 2024**

9:00 a.m. to 6:00 p.m. Eastern Daylight Time

C5320, Room 6, Frances Perkins Building, Washington, D.C. and via teleconference

- I. Welcome** Mayoung Nham, Council Chair
- II. EBSA Update** EBSA Leadership
- III. Witnesses – Qualified Default Investment Alternatives**
  - Bradford Campbell, Faegre Drinker, Biddle & Reath
  - Gregory Fox, Aon
  - Preet Prashar, Mercer
- IV. Lunch Break**
- V. Witness – Qualified Default Investment Alternatives**
  - Lew Minsky, Defined Contribution Investment Association
- VI. Witnesses – Claims and Appeals Procedures**
  - Meiram Bendat, PsychAppeal
  - Steve Butterfield, Leukemia & Lymphoma Society
  - Karen Handorf, Berger Montague
- VII. Council Discussion**
- VIII. Opportunity for Public Comment**
- IX. Adjournment**

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**Meeting Agenda**

**Wednesday, July 10, 2024**

9:00 a.m. to 3:00 p.m. Eastern Daylight Time

C5320, Room 6, Frances Perkins Building, Washington, D.C. and via teleconference

- I. Welcome** Mayoung Nham, Council Chair
  
- II. Witnesses – Claims and Appeals Procedures**  
  
Joseph Feldman, CoverMyHealth  
  
Karin Peters and Ivelisse Berio LeBeau,  
National Employee Benefits Administrators, Inc. (NEBA)
  
- III. Witnesses – Qualified Default Investment Alternatives**  
  
Christopher Tobe, Hackett Robertson Tobe Group  
  
James Watkins, InvestSense LLC
  
- IV. Lunch Break**
  
- V. Witnesses – Qualified Default Investment Alternatives**  
  
Thomas Clark, Wagner Law Group  
  
Bonnie Treichel, Endeavor Retirement
  
- VI. Council Discussion**
  
- VII. Opportunity for Public Comment**
  
- VIII. Adjournment**

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