



**United States Department of Labor
Employee Benefits Security Administration
Voluntary Fiduciary Correction Program Webinar Workshops**

Who May Attend

Employee benefit plan sponsors, officials, parties-in-interest or service providers who are interested in how to correct fiduciary violations under the Employee Retirement Income Security Act (ERISA). The workshops are free of charge. You'll receive instructions on how to make corrections and use this program. One-on-one assistance will be available after the workshop.

Eligible ERISA Transactions

- Delinquent Participant Contributions to Retirement Plans, or Insured Welfare Plans, or Welfare Plan Trusts.
- Fair Market Interest Rate Loans between Employee Benefit Plans and Parties-in-Interest (PIIs).
- Below Market Interest Rate Loans with Parties-in-Interest, or Nonparties-in-Interest.
- Below Market Interest Rate Loans to PIIs or Non PIIs due to delays in perfecting loan collateral security.
- Participant Loan Amount Exceeds Plan Limitations.
- Participant Loan Duration Exceeds Plan Limitations.
- Default Participant Loans.
- Purchase of Assets by Plans from Parties-in-Interest.
- Sale of Assets by Plans to Parties-in-Interest.
- Sale and Leaseback of Property to Sponsoring Employers.
- Purchase of Assets from Non PIIs at other than Fair Market Value (FMV).
- Sale of Assets to Non PII at other than FMV.
- Holding of Illiquid Assets Previously Purchased by Plan Benefit Payments based on improper Valuation of Plan assets.
- Payment from a Plan of duplicate, excessive, or unnecessary compensation.
- Expenses Improperly Paid by a Plan including Settlor fees.
- Payment from a Plan of dual compensation to Plan fiduciaries.

Bonus: Learn if you are eligible for relief of IRS Excise Taxes and how you might pay your plan the amount you would otherwise owe in Excise Tax.

To register for the webinar select a convenient date to attend a webinar via the Internet, email this form to VFCP-BOSRO@dol.gov,

- Log-in access will be sent to you upon registration. You don't need a webcam to participate.

Select	Webinar Dates and Times
<input type="checkbox"/>	October 24, 2024, 9:30 AM - 10:30 AM
<input type="checkbox"/>	October 29, 2024, 1:00 PM - 2:00 PM
<input type="checkbox"/>	November 7, 2024, 1:00 PM - 2:00 PM
<input type="checkbox"/>	November 12, 2024, 9:30 AM – 10:30 AM

Registrant's Name	E-mail Address	One-on-one Assistance Requested

The attendees list will be available on request. If you do not want your name shared, check here _____
Individuals with disabilities who need special accommodations please check here. _____.

For more information, please contact: VFCP-BOSRO@dol.gov, or Jonathan Helmandollar (617) 565-9662.